Exhibit 3 to Second Amended and Supplemental Complaint

	<u></u>		<u>.</u>		-																			-													
2004	FRANCHISE	PIPELINE	•	•	•	•	•	,	•	3,930	•		•	•	•		í		•		•	3,930	786	•	•	•	•	•	•	•		•	•	•	•	•	786
JAN	FRANCHISE	VALUE	•	•	•	•			•	•	•	•	•		•					•	,		•	•	•			•	•	•		·	•	ř	•		
DEC 03 YTD	FRANCHISE	REVENUES	3,622	4,378	7,840	1,389	16,227	8,829	(146)	•	-	320	53	165	287	159	234	1,013	3,334	324	123	48,164	. •	5,363	6,868	(130)	3,622	940	1,051	Ŧ	56		7,487	5,011	287	123	20 667
DEC	FRANCHISE	VALUE			•	•	•		,			•		•	•	•	1	•	(1,296)	•	•	(1,296)	•	•.	•			•		,	56		•		•		96
		PROB	N/A	N/A	N/A	ΑX	V	Y.	A/A	%0	Ϋ́	N/A	N/A	N/A	A/A	N/A	VN	ΑX	N/A	N/A	A/N		100%	A/A	A/N	A/A	A/A	ΑX	Ν	Α/N	N/A	N/A	ΑN.	A/A	Α/Z	N/A	
		PRODUCT	Equity-IPO	Bonds-Corporate High Yield	Senior Bank Debt	Acquisition Advisory	Bonds-Corporate High Yield	Senior Bank Debt	Bonds-Corporate High Yield	Divestiture Advisory	Equity-IPO	Derivatives-Credit	Bonds-Corporate High Yield	Bonds-Corporate High Yield	Equity-Convertible Bonds	Bonds-Corporate High Yield	Senior Bank Debt	Acquisition Advisory	Bonds-Corporate High Yield	Senior Bank Debt	Bonds-Corp. Investment Grade		Acquisition Advisory	Bonds-Corporate High Yield	Senior Bank Debt	Bonds-Corporate High Yield	Equity-IPO	Derivatives-Interest Rate	Private Placement-Debt	Equity-IPO	Consultancy Advisory	Equity-IPO	Bonds-Corporate High Yield	Senior Bank Debt	Equity-Convertible Bonds	Bonds-Corp. Investment Grade	
		DEAL	Citadel Broadcasting - IPO (3Q 2003) (D023066)	DirecTV - bank/HY financing (10 03) (D030500)	DirecTV - bank/HY financing (10 03) (D030500)	Echostar - acon advisory and financing (GM - HE) (D014601)	Echostar - acon advisory and financino (GM - HE) (D014601)	Echostar - acon advisory and financing (GM - HE) (D014601)	Hughes/PanAmSat - Project Pelican/interim financing 1002 / Pelican 1 (D015959)	Kim Magnes Estate - divestiture advisory (D033651)	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Mediacom - swap (D031356)	Sinclair Braodcast - HY offering (2Q 03) (D030913)	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	Sinclair Broadcast Group - convertible offering (2Q 03) (D031655)	Spanish Broadcasting - refinancing (4Q03) (D031597)	Spanish Broadcasting - refinancing (4Q03) (D031597)	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	Viacom - \$750mm - IG Bond - Q2 03 (D031766)	Total	Arturo Moreno - advisory for Anaheim Angels (D030970)	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503)	Citadel Broadcasting - IPO (3Q 2003) (D023066)	JC Decaux - USD 400 million Private Placement - April 03 (D031470)	JC Decaux - USD 400 million Private Placement - April 03 (D031470)	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	MediaNation - sponsoring agreement (D027084)	MediaNation - sponsoring agreement (D027084)	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)		Sinclair Broadcast Group - convertible offering (2Q 03) (D031655)	Viacom - \$750mm - IG Bond - Q2 03 (D031766)	- COL

Equity-Follow On 0% 3.181 3.181 Senior Bank Debt NNA 3.181 3.181 Senior Bank Debt NNA 3.181 3.181 Bonds-Corporate High Yield NNA 1320 Senior Bank Debt NNA 133 171 Bonds-Corporate High Yield NNA 1320 Senior Bank Debt NNA 1320 Senior Bank Debt NNA 1320 Equity-Follow On 0% 1,112 Senior Bank Debt NNA 1,220 Equity-Follow On 0% 1,320 Senior Bank Debt NNA 1,220 1,320 Equity-Follow On 0% 1,320 Senior Bank Debt NNA 1,320 1,320 Senior Bank Debt NNA 2,378 Senior B		PRODUCT	PROB	DEC FRANCHISE VALUE	DEC 03 YTD FRANCHISE REVENUES	JAN FRANCHISE VALUE	2004 FRANCHISE PIPELINE
Sequity-Follow On 0%		PRODUCI	TKO8	VALUE	KEVENUES	VALUE	FIFELINE
Senior Bank Debt		Equity-Follow On	%0	• .		•	3,930
Fairness Opinion		Senior Bank Debt	Α S	3,181	3,181	•	• .
Bonds-Corporate High Yield N/A 1,472	Allbritton Communications - General Advisory (News Ch 8) (D020686)	Fairness Opinion	(4 2 2		923 602		
Bonds-Corporate High Yield NIA 1472		Bonds-Corporate High Yield	N/A	•	(61)	,	
Bonds-Corporate High Yield N/A 33 Equity-Follow On N/A 70 Seniro Bank Debt N/A 73 Seniro Bank Debt N/A 737 Bonds-Corporate High Yield N/A 737 Bonds-Corporate High Yield N/A 787 Bonds-Corporate High Yield N/A 783 Bonds-Corporate High Yield N/A 783 Bonds-Corporate High Yield N/A 783 Bonds-Corporate High Yield N/A 7,920 Equity-Follow On 0% - Bonds-Corporate High Yield N/A - Bonds-Corporate High Yield N/A - Senior Bank Debt. N/A - Senior Bank Debt. N/A - <td></td> <td>Bonds-Corporate High Yield</td> <td>Α/A</td> <td>•</td> <td>1,472</td> <td>•</td> <td>•</td>		Bonds-Corporate High Yield	Α/A	•	1,472	•	•
Senior Bank Debt N/A 70 Bonds-Corporate High Yield 25% - Bonds-Corporate High Yield N/A - - Bonds-Corporate High Yield N/A - - Equity-Convertible Bonds N/A - - - Equity-Convertible Bonds N/A -		Bonds-Corporate High Yield	Y/Y	; •	33	•	•
Bonds-Corporate High Yield N/A 131		Equity-Follow On	A/N		무 ₹	•	
Senifor Bank Debt 19, 11, 15, 11, 15, 15, 15, 15, 15, 15, 15		Bonds-Corporate High Yield	25%		2 :		2 201
Bonds-Corporate High Yield N/A 787 Equity-Convertible Bonds N/A - 1,152 Senior Bank Debt N/A - 428 Equity-Flow N/A - 11 Bonds-Corporate High Yield N/A - 783 Bonds-Corporate High Yield N/A - 1,920 Divestiture Advisory N/A - 1,920 Bonds-Corporate High Yield N/A - 1,920 Bonds-Corporate High Yield N/A - 6,986 Bonds-Corporate High Yield N/A - 6,011 Senior Bank Debt N/A - 7,447 Senior Bank Debt N/A - 7,840 Senior Bank Debt N/A - 7,840 Senior Bank Debt N/A - 7,840 Senior Bank Debt N/A - 7,847 Senior Bank Debt N/A - 7,847 Senior Bank Debt N/A - 7,847 </td <td></td> <td>Senior Bank Debt</td> <td>Y/X</td> <td>•</td> <td>232</td> <td>•</td> <td>2</td>		Senior Bank Debt	Y/X	•	232	•	2
Equity-Convertible Bonds N/A 1,152 Senior Bank Debt N/A - 428 Equity-Convorate High Yield N/A - 783 Bonds-Corporate High Yield N/A - 783 Bonds-Corporate High Yield N/A - 7433 Bonds-Corporate High Yield N/A - 6,383 Senior Bank Debt N/A - 6,383 Bonds-Corporate High Yield N/A - 6,988 Bonds-Corporate High Yield N/A - 6,011 Senior Bank Debt N/A - 6,011 Bonds-Corporate High Yield N/A - 6,011 Senior Bank Debt N/A - 6,011 Senior Bank Debt N/A - 6,011 Senior Bank Debt N/A - 6,011 Acquisition Advisory N/A - 7,487 Senior Bank Debt N/A - 7,840 Acquisition Advisory N/A - 6,011 Acquisition Advisory N/A - 7,840 Acquisition Advisory N/A - 7,840 Bonds-Corporate High Yield N/A		Bonds-Corporate High Yield	N/A	, t	787	•	•
Senior Bank Debt N/A 428 Equity-PO N/A - 783 Bonds-Corporate High Yield N/A - 783 Equity-PO 0% - 783 Equity-PO 0% - 783 Divestiture Advisory N/A - 1,920 Bonds-Corporate High Yield N/A - 1,920 Bonds-Corporate High Yield N/A - 6,868 Bonds-Corporate High Yield N/A - 6,868 Bonds-Corporate High Yield N/A - 6,868 Bonds-Corporate High Yield N/A - 6,101 Senior Bank Debt N/A - 6,011 Senior Bank Debt N/A - 6,011 Senior Bank Debt N/A - 7,487 Senior Bank Debt N/A - 6,011 Bonds-Corporate High Yield N/A - 6,011 Senior Bank Debt N/A - 1,389 Bonds-Corporate High Yield N/A - 6,227 Senior Bank Debt N/A - 6,227 Senior Bank Debt N/A - 6,44		Equity-Convertible Bonds	N/A	•	1,152		٠
Bonds-Corporate High Yield N/A 140	:	Senior Bank Debt	N/A		428	•	
Bonds-Corporate High Yield N/A 1,920 1,920) (D000494)	Equity-IPO	Y Z	•	Ε,		
Equity-Follow On 0% - (213) Equity-Follow On 0% - (213) Equity-Follow On 0% - (213) Bonds-Corporate High Yield N/A - (130) Senior Bank Debt N/A - (130) Equity-Fol N/A - (130) Senior Bank Debt N/A - (130) Equity-Fol N/A - (140) Bonds-Corporate High Yield N/A - (146) Bonds-Corporate High Yield N/A - (159) Senior Bank Debt N/A - (159) Bonds-Corporate High Yield N/A - (159) Senior Bank Debt N/A - (159) Bonds-Corporate High Yield N/A - (159) Senior Bank Debt N/A - (159) Bonds-Corporate High Yield N/A - (159) Senior Bank Debt N/A - (159)		Bonds-Corporate High Yield	4 8		783	•	•
Equity-IPO 0% - 433 Bonds-Corporate High Yield N/A 1,920 1,920 1,920 Senior Bank Debt N/A - 6,868 Bonds-Corporate High Yield N/A - 6,011 Senior Bank Debt N/A - 1,389 Equity-IPO N/A - 1,389 Bonds-Corporate High Yield N/A - 1,589 Bonds-Corporate High Yield N/A - 1,589 Bonds-Corporate High Yield N/A - 1,599 Bonds-Corporate High Yield N/A - 1,599 Senior Bank Debt N/A - 1,599 Bonds-Corporate High Yield N/A - 1,599 Senior Bank Debt N/A - 1,599 Bonds-Corporate High Yield N/A - 1,599 Senior Bank Debt N/A - 1,599 Senior Bank Debt N/A - 1,23		Fortify Follow On	¥ %	• .	(813)	1	
Divestiture Advisory N/A - 433 Bonds-Corporate High Yield N/A - 1,920 1,920 Bonds-Corporate High Yield N/A - 6,868 - Bonds-Corporate High Yield N/A - 6,868 - Bonds-Corporate High Yield N/A - 6,011 - Senior Bank Debt N/A - 6,011 - Senior Bank Debt N/A - 7,487 - Senior Bank Debt N/A - 7,840 - Senior Bank Debt N/A - 7,840 - Acquisition Advisory N/A - 7,840 - Senior Bank Debt N/A - 7,378 - Bonds-Corporate High Yield N/A - 6,44 5,4 Bonds-Corporate High Yield N/A - 6,44 5,4 Bonds-Corporate High Yield N/A - 6,44 5,4 Bonds-Corporate High Yield N/A - <td></td> <td>Equity-IPO</td> <td>8 % 0 %</td> <td></td> <td>• 1</td> <td></td> <td>983</td>		Equity-IPO	8 % 0 %		• 1		983
Bonds-Corporate High Yield N/A 1,920 1,920 Bonds-Corporate High Yield N/A - 6,868 Bonds-Corporate High Yield N/A - 6,868 Bonds-Corporate High Yield N/A - 7,487 Senior Bank Debt N/A - 7,487 Senior Bank Debt N/A - 7,487 Senior Bank Debt N/A - 7,487 Bonds-Corporate High Yield N/A - 7,487 Senior Bank Debt N/A - 7,487 Bonds-Corporate High Yield N/A - 7,487 Bonds-Corporate High Yield N/A - 6,011 Bonds-Corporate High Yield N/A - 6,011 Bonds-Corporate High Yield N/A - <td< td=""><td></td><td>Divestiture Advisory</td><td>N/A</td><td>•</td><td>433</td><td></td><td>50,033</td></td<>		Divestiture Advisory	N/A	•	433		50,033
Bonds-Corporate High Yield N/A - 5,363 - 5,363 - 5,363 - 5,363 - 5,363 - 5,363 - 5,363 - 5,368 - 5,368 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,868 - 5,914 - 5,914 - 5,914 - 5,011<		Bonds-Corporate High Yield	ΨZ.	1,920	1,920	•	•
Bonds-Corporate High Yield N/A Senior Bank Debt N/A	. * •			5,101	11,884	١.	27,746
Senior Bank Debt NIA - Bonds-Corporate High Yield NIA 800 Bonds-Corporate High Yield NIA 800 Bonds-Corporate High Yield NIA 800 Equity-IPO NIA 800 Bonds-Corporate High Yield NIA 6 Senior Bank Debt NIA 6 Bonds-Corporate High Yield NIA 8 Bonds-Corporate High Yield NIA 6 Bonds-Corporate High Yield NIA 7		Bonds-Corporate High Yield	A/A	•	5,363		•
Senior Bank Debt N/A Senior Bends-Corporate High Yield N/A Senior Bank Debt N/A Senior Bank D		Senior Bank Debt	N/A		6,868	4.	
Senior Bank Debt N/A Senior Ba		Bonds-Corporate High Yield Senior Bank Debt	Υ ×	. 6	(130)	•	
Senior Bank Debt. Equity-IPO Bonds-Corporate High Yield Senior Bank Debt Acquisition Advisory Bonds-Corporate High Yield Senior Bank Debt Bonds-Corporate High Yield N/A Bonds-Corporate High Yield N/A Bonds-Corporate High Yield N/A Bonds-Corporate High Yield N/A Senior Bank Debt		Bonds-Corporate High Yield	Z Z	3 '	7.487		
Equity-IPO Bonds-Corporate High Yield Senior Bank Debt Acquisition Advisory Bonds-Corporate High Yield Senior Bank Debt Bonds-Corporate High Yield Senior Bank Debt N/A Bonds-Corporate High Yield N/A Senior Bank Debt		Senior Bank Debt	N/A	•	5,011		• •
Equity-IPO Bonds-Corporate High Yield Senior Bank Debt Acquisition Advisory N/A Senior Bank Debt N/A Senior Bank Debt N/A Bonds-Corporate High Yield N/A Bonds-Corporate High Yield N/A Derivatives-Interest Rate Bonds-Corporate High Yield N/A Equity-Convertible Bonds Bonds-Corporate High Yield N/A Senior Bank Debt				800	25,398	•	•
Bonds-Corporate High Yield NIA Senior Bank Debt NIA Acquisition Advisory NIA Bonds-Corporate High Yield NIA Equity-Convertible Bonds NIA Senior Bank Debt NIA Bonds-Corporate High Yield NIA Bonds-Corporate High Yield NIA Bonds-Corporate High Yield NIA Bonds-Corporate High Yield NIA Bonds-Corp Investment Grade NIA Bonds-Corp		Equity-IPO	A/N		3,622	•	
Senior Bank Debt NNA Acquisition Advisory NNA Bonds-Corporate High Yield NNA Senior Bank Debt NNA Bonds-Corporate High Yield NNA Bonds-Corporate High Yield NNA Derivatives-Interest Rate 0% Bonds-Corporate High Yield NNA Equity-Convertible Bonds NNA Senior Bank Debt NNA Senior Bank Debt NNA Bonds-Corporate High Yield NNA Bonds-Corporate High Yield NNA Bonds-Corporate High Yield NNA Bonds-Corporate High Yield NNA Senior Bank Debt NNA Bonds-Corp. Investment Grade NNA Bonds-Corp.	. •	Bonds-Corporate High Yield	N/A		4,378	•	•
Acquisition Advisory Bonds-Corporate High Yield N/A Equity-Convertible Bonds Bonds-Corporate High Yield N/A Senior Bank Debt N/A Senior Bank Debt N/A Bonds-Corporate High Yield N/A Senior Bank Debt		Senior Bank Debt	N/A	•	7,840		
Senior Bank Debt N/A Senior Bank Debt N/A Bonds-Corporate High Yield N/A Bonds-Corporate High Yield N/A Derivatives-Interest Rate 0% Equity-Convertible Bonds N/A Bonds-Corporate High Yield N/A Equity-Convertible Bonds N/A Bonds-Corporate High Yield N/A Bends-Corporate High Yield N/A Bends-Corporate High Yield N/A Bends-Corporate High Yield N/A Bends-Corp Investment Grade N/A -		Acquisition Advisory	۷ Z	•	1,389	1	•
Serior bank Debt. Bonds-Corporate High Yield N/A 544 Bonds-Corporate High Yield N/A 644 Senior Bank Debt N/A 644 Bonds-Corp. Investment Grade N/A 644		Sonior Book Pock	e s	,	16,227	•	٠,
Bonds-Corporate High Yield N/A 544 Bonds-Corporate High Yield N/A 644 Senior Bank Debt N/A 644 Bonds-Corp Investment Grade	(D015959)	Senior Bank Debt Bonds-Corporate High Yield	4	•	8,829	•	•
N N N N N N N N N N N N N N N N N N N	(2222)	Bonds-Corporate High Yield	ζ γ Ż	544	(146)		•
0% A A A A A A A A A A A A A A A A A A A		Bonds-Corporate High Yield	¥,×	ţ,	₹ 83		, ,
N N N N N N N N N N N N N N N N N N N		Derivatives-Interest Rate	%0	•	, ,	•	, i
NA NA NA NA		Bonds-Corporate High Yield	V/V	•	165		•
NIA NIA NIA		Equity-Convertible Bonds	A/N	•	287	. •	
N/A N/A		Bonds-Corporate High Yield	N/A		159	•	
N/A		Senior Bank Debt	¥ :	,	234		•
		Bonds-Corp. Investment Grade	Y.	• }	123		•

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	2004 FRANCHISE	PIPELINE	.•				<i>!</i>	•	•	983	•	983			0000	•	• ;	3,930	3,930			. •	•	20,633	1,572	26,135	•	2,358	2,201		ı		•		•			•	4.559	
	JAN FRANCHISE	VALUE	•	•		•			•		j	•			•	•	•	•			•	•		•	•	•		•	•	•	•	•	•	•	•	•				
	DEC 03 YTD FRANCHISE	REVENUES	602	(61)	1,472	33	0,	131	(213)	•	433	2,468	26.0	8	, ,	30,000	20,800	21,591	•	2,831	(146)	544	•	•	,	3,229	923		•	. 528	219	232	787	1,152	400	428	783	99	7,139	:
	DEC FRANCHISE	VALUE	•	•	•	•	•		•		i	•			•	•			•	•		544	•	•		244	. •		•	•	•			1	400		•	, 600	2,320	
		PROB	N/A	Y/N	A/N	Ϋ́	N/A	N/A	N/A	%0	ΝΆ			(A)	20.70	¥ \$	¥ Ž		%0	A/A	Υ/N	N/A	15%	%0	%0		Ϋ́	75%	72%	N/A	N/A	N/A	V/V	Y/N	¥ Z	Y :	۷.	¥ × ×	Š	
vetia.		PRODUCT	Fairness Opinion	Bonds-Corporate High Yield	Bonds-Corporate High Yield	Bonds-Corporate High Yield	Equity-Follow On	Senior Bank Debt	Bonds-Corporate High Yield	Equity-Follow On	Divestiture Advisory		T look	Dioch Hade	Equity-IPO	regite Frehendelt Glade	Equity- exchangeable Debt		Equity-Follow On	Equity-Convertible Bonds	Bonds-Corporate High Yield	Bonds-Corporate High Yield	Senior Bank Debt	Equity-IPO	Bonds-Corporate High Yield		Divestiture Advisory	Bonds-Corporate High Yield	Bonds-Corporate High Yield	Senior Bank Debt	Other M&A Advisory	Senior Bank Debt	Bonds-Corporate High Yield	Equity-Convertible Bonds	Senior Bank Debt	Senior Bank Debt	Bonds-Corporate High Yield	Donde Companie Link Viola		
		DEAL	. Alibritton Communications - General Advisory (News Ch 8) (D020686)	Allbritton Communications - HY (4Q 02) (D020406)	Allbritton Communications - HY Offering (1003) (D030214)	Gray Television - HY offering (4Q 02) (D025884)	Gray Television - bank/equity financing (4Q 02) (D022657)	Gray Television - bank/equity financing (4Q 02) (D022657)	Satem Communications - HY offering (4Q 02) (D027241)	Salem Communications - secondary offering (3Q 02) (D024428)	Tribune Co - general advisory (radio assets) (D002234)	Total	Dicital Divor black trads (2000) (PAS) 4000)	Coords 100 (Dosesta)	Google - ITO (Dosastat)	Closely wiedla - 16 otherway (2005) (D051045)	VIVERIUI - excitatigeable bond trade (Project Hydra) / Hydra (Duzsszs)	Total	olm AOL - monetisation of Time Warner Telecom stake (D034002)	Getty Images - \$240mm Convertible Offering (Q2 2003) (D032057)	Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959)	SBA Communications - HY offeringQ4 03 (D033831)	Time Warner Cable - \$3.5bn - Q4 03 (D033836)	Time Warner Cable - IPO (D026173)	Time Warner Telecom - Bank/Hy \$500mm Q1 2004 (D034003)	Total	Acme Communications - general advisory (D006356)	ComCorp of America - HY Offering (4Q 03) (D032463)	Jones Media Networks - HY offering (4Q03) (D032555)	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	Kerasotes Theatre - M&A advisory (D026624)	Lin TV - bank financing (1Q 03) (D030158)	Lin 1V - convertible bond & HY offerings (2003) (D031437)	Lin 1 v - convenible bond & HY offerings (2003) (D031437)	Loews Careptex Entertainment - extra mancing (10, 02) (D016576)	MediaName Group, LIV Official (AOO) (DOS)	mediatrews Group - n.t. Ottering (4Q05) (D051900) Penastic Media Comminications - hank financing (4000) (D005604)	Young Broadcasting - HY Offering (2017) (1939) (U3930C4)	Total	
1/06/20	007	BANKER	Graves, Daniel B.		٠								Manual Zach	Man do Laci				CO	Marris, J L Malcolm	ID	ΕN	NT.	ΙΑ	Ĺ			Paul, Gregory R.												Gra	ave

2004	PIPELINE	3,930	•	3,930	 •	•	•	•		•		786	•	786
JAN	VALUE			•		•		•	•	•	•	•	•	•
DEC 03 YTD	REVENUES	•	37	37	696	207	45	441	165	1,214	•	•	563	3,604
DEC	VALUE	,	•	•		•		,	•	•	•.	•		•
	PROB	25%	A/A		A/A	N/A	N/A	Α/N	Υ/N	V/A	20%	%0	A/A	
	PRODUCT	Divestiture Advisory	Bonds-Corp. Investment Grade		Bonds-Corp. Investment Grade	Bonds-Corp. Investment Grade	Bonds-Corp. Investment Grade	Bonds-Corp. Investment Grade	Equity-Convertible Bonds	Bonds-Corp. Investment Grade	Bonds-Corp. Investment Grade	Acquisition Advisory	Block Trade	
												follywood3 (D032395)	,	
	DEAL	BusinessWire - general advisory (D005685)	Liberty Media - 1G offering (2Q03) (D031643)	Total	Comcast - IG offering (2Q03) (D031603)	Comcast Corp - IG offering (1Q 03) (D026353)	Eastman Kodak - \$500mn IG Offering (4Q 2003) (D033559)	IOS Capital LLC - \$350mm 7 year notes Q2 03 (D032251)	Kodak - \$500mm Convertible (Q4 2003) (D033874)	Pitney Bowes - IG Offering (Q2 2003) (D031561)	Pitney Bowes - investment grade offering (2Q03) (D032397)	Thomson - c/b general advisory (Project Hollywood - 2004) / Hollywood3 (D032395)	TiVo - Block Trade (2Q03) (D026160)	Total
													. '	
1/06/2007	BANKER	Triffo, Dyan			Yung, Sun J.									

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